

## Gifts to the General Fund

ANY DOLLAR GIFT CAN BE  
MADE TO THE GENERAL FUND.  
THERE IS NO MINIMUM.  
ALL GIFTS, LARGE AND SMALL,  
ARE GREATLY APPRECIATED.

However, within the General Fund, you may also make an unrestricted Donor Named Gift entrusting the Board of Trustees to determine the grants, based on changing needs and in response to faculty and administration requests. This offers a wonderful opportunity to leave a lasting legacy in your name or in honor of a loved one.

A Donor Named Gift can be made to the General Fund whereby you ask that a designated name be perpetually associated with the gift. This type of gift requires a minimum gift amount of \$10,000 though no separate account is established within the General Fund. You may choose any name you wish, your own or that of your family, a friend, or an organization. Such funds are open-ended and may be increased at any time through additional gifts. The annual distribution from the fund will always be given in the name of the fund.

Any dollar gift can be made to a Specific Fund. There is no minimum. All gifts are greatly appreciated. However, within a Specific Fund, you may also make a Donor Named Gift entrusting the Board of Trustees to determine the grants based on changing needs within the particular fund's specifications. Or, you may choose to make a Donor Advised Gift because you wish to have an active role in your charitable giving and make suggestions regarding the Funds annual distributions. Either option offers an opportunity for you to leave a lasting legacy in your name or that of a loved one.

A Donor Named Gift can be made to a Specific Fund whereby you ask that a designated name be perpetually associated with the gift. This type of gift requires a minimum gift amount of \$10,000 though no separate account is established within the Specific Fund. You may choose any name you wish, your own or that of your family, a friend, or an organization. This fund is open-ended and may be increased at any time through additional gifts. The annual distribution from the fund will always be given in the name of the fund.

A Donor Advised Gift can be made whereby a separate account in a designated name is established within a Specific Fund and the annual distribution will be made only after consultation with you or your designated representative. This type of gift requires a minimum gift amount of \$50,000. You may choose any name you wish for the fund. The Distribution Committee of the Board of Trustees will consult annually with you or your designee concerning the distribution. This fund is also open-ended and may be increased at any time through additional gifts.



## Creation of a Separate Donor/Family Specific Fund

A separate Donor/Family Specific Fund may be established by you to make certain that support will be provided for a specific purpose or to a specific area(s) of interest in St. Peter's Schools not presently covered through the General Fund or another Specific Fund. Donors often designate percentages of fund earnings to be distributed to several areas of the Schools.

A Donor/Family Specific Fund is created when you make a gift of \$100,000 or more to the Foundation based on the condition that a separate fund be established within the Foundation for the purposes stated within the gift specifications. You may name this Specific Fund and, if desired, may also make it a Donor Advised Fund wherein the Trustees would consult with you or your designee(s) prior to making the annual distribution. The fund remains open-ended and may be increased at any time through additional gifts.

# Structure of gifts to the foundation